

ORIGINAL

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

BIOFUELS
OPERATING COMPANY, LLC,

Plaintiff,

v.

PARSONS & WHITEMORE
ENTERPRISES CORPORATION,

Defendant.

07 CIV 8712

CIVIL ACTION NO. _____

FILED
U.S. DISTRICT COURT
2007 OCT -9 PM 3:54
S.D. OF N.Y.

**CORPORATE DISCLOSURE STATEMENT OF
PLAINTIFF BIOFUELS OPERATING COMPANY, LLC**

Plaintiff BioFuels Operating Company, LLC ("BioFuels") submits this corporate disclosure statement pursuant to Fed. R. Civ. P. 7.1. BioFuels is wholly owned by BioOils, LLC, which is wholly owned by Red Sky, LP ("Red Sky"). The general partner of Red Sky is VK Services, LLC, and the limited partner is KFT Trust. No publicly held corporation owns 10% or more of BioFuels' stock.

Respectfully submitted,

BIOFUELS OPERATING COMPANY, LLC,

By its attorneys,

Of counsel:

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Dated: October 9, 2007

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